



PRESENT AND EXPECTED STRUCTURE OF NON-CONVERTIBLE DEBENTURES ('NCD') / MARKET LINKED DEBENTURES ('MLD')

A. DEMERGER 1

1. Vivriti Capital Limited (formerly known as Vivriti Capital Private Limited) (Demerged Company / Amalgamated Company/ VCL)

PRESENT STRUCTURE OF NCDs									
Sl. No.	ISIN	Face value	Sanctioned Amount	Coupon Rate	Coupon Frequency	Redemption Date	Outstanding Amount as on 31 May 2024	Credit Rating ⁵	Debenture Trustee
1	INE01HV07452	1,00,000	60,00,00,000	9.90%	Quarterly	11-Mar-26	60,00,00,000	CRISIL A+/Stable	Beacon Trusteeship Limited
2	INE01HV07379	1,00,000	25,00,00,000	10.15%	Half Yearly	25-May-26	25,00,00,000	ICRA A/Stable	Beacon Trusteeship Limited
3	INE01HV07411	1,000	86,15,60,000	9.57%	Monthly	06-Mar-25	86,15,60,000	CARE A; Positive & ICRA A/Stable	Catalyst Trusteeship Limited
4	INE01HV07403	1,000	45,59,51,000	10.00%	Annually	06-Mar-25	45,59,51,000	CARE A; Positive & ICRA A/Stable	Catalyst Trusteeship Limited
5	INE01HV07429	1,000	1,04,71,97,000	9.65%	Quarterly	06-Sep-25	78,53,97,750	CARE A; Positive & ICRA A/Stable	Catalyst Trusteeship Limited
6	INE01HV07437	1,000	1,88,80,10,000	10.03%	Monthly	06-Sep-25	1,88,80,10,000	CARE A; Positive & ICRA A/Stable	Catalyst Trusteeship Limited
7	INE01HV07445	1,000	67,46,28,000	10.50%	Annually	06-Sep-25	67,46,28,000	CARE A; Positive & ICRA A/Stable	Catalyst Trusteeship Limited
8	INE01HV07460	1,00,000	75,00,00,000	10.75%	Annually	22-May-25	75,00,00,000	CARE A+; Stable	Beacon Trusteeship Limited
9	INE01HV07353	1,00,000	30,00,00,000	9.60%	Quarterly	23-Sep-24	9,99,99,970	CARE A; Positive	Beacon Trusteeship Limited
10	INE01HV07387	1,00,000	1,00,00,00,000	Note 1	Annually	08-May-25	1,00,00,00,000	ICRA A/Stable	Beacon Trusteeship Limited
11	INE01HV07395	1,00,000	75,00,00,000	8.90%	Quarterly	13-May-25	75,00,00,000	ICRA A/Stable	Catalyst Trusteeship Limited
12	INE01HV07387	1,00,000	50,00,00,000	Note 2	Annually	08-May-25	50,00,00,000	ICRA A/Stable	Beacon Trusteeship Limited
13	INE01HV07320	10,00,000	3,00,00,00,000	Note 3	On maturity	13-Dec-24	1,60,30,00,000	CARE PP MLD A (Positive)	Beacon Trusteeship Limited
14	INE01HV07312	10,00,000	2,00,00,00,000	Note 4	On maturity	26-Jul-24	2,00,00,00,000	CARE PP MLD A; Stable	Catalyst Trusteeship Limited

Vivriti Asset Management Private Limited

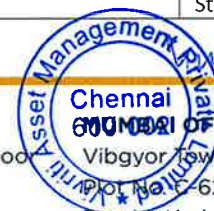
CIN: U65929TN2019PTC127644

GST: 33AAGCV8193G1Z0 (Chennai)

www.vivritiamc.com

REGD. OFFICE

Prestige Zackria Metropolitan, 1st Floor, Vibgyor Towers, Unit No. 501, Block 1, No.200/1-8, Anna Salai, Chennai 600002
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Notes:

1. Base Coupon of 2% + applicable redemption premium (6.62%/ 6.12%/ 0%) as per condition specified in Information Memorandum.
2. Base Coupon of 2% + applicable redemption premium (6.62%/ 6.12%/ 0%) as per condition specified in Information Memorandum
3. Coupon would be either of the below:
 - a. 8.60% (eight decimal six zero percent) (XIRR), if the Reference Index Yield is less than or equal to 18% (eighteen percent); and/or
 - b. 8.55% (eight decimal five five percent) (XIRR), if the Reference Index Yield is greater than 18% (eighteen percent) but less than or equal to 24% (twenty four percent); and/or
 - c. 0% (zero percent) (XIRR), if the Reference Index Yield is greater than 24% (twenty four percent).
4. Coupon would be either of the below:
 - a. 8.60% (eight decimal six zero percent) (XIRR), if the Reference Index Yield is less than or equal to 18% (eighteen percent); and/or
 - b. 8.55% (eight decimal five five percent) (XIRR), if the Reference Index Yield is greater than 18% (eighteen percent) but less than or equal to 24% (twenty four percent); and/or
 - c. 0% (zero percent) (XIRR), if the Reference Index Yield is greater than 24% (twenty four percent).
5. Credit ratings provided above are the ratings assigned at the time of respective issuance and the same have been upgraded as of date.

2. Hari and Company Investments Madras Private Limited (Resulting Company 1/HCIMPL)

EXPECTED STRUCTURE OF NCDs									
Sl. No.	ISIN	Face value	Sanctioned Amount	Coupon Rate	Coupon Frequency	Redemption Date	Outstanding Amount as on 31 May 2024	Credit Rating ⁵	Debenture Trustee
1	INE01HV07452	1,00,000	60,00,00,000	9.90%	Quarterly	11-Mar-26	60,00,00,000	CRISIL A+/Stable	Beacon Trusteeship Limited
2	INE01HV07379	1,00,000	25,00,00,000	10.15%	Half Yearly	25-May-26	25,00,00,000	ICRA A/Stable	Beacon Trusteeship Limited
3	INE01HV07411	1,000	86,15,60,000	9.57%	Monthly	06-Mar-25	86,15,60,000	CARE A; Positive & ICRA A/Stable	Catalyst Trusteeship Limited
4	INE01HV07403	1,000	45,59,51,000	10.00%	Annually	06-Mar-25	45,59,51,000	CARE A; Positive & ICRA A/Stable	Catalyst Trusteeship Limited
5	INE01HV07429	1,000	1,04,71,97,000	9.65%	Quarterly	06-Sep-25	78,53,97,750	CARE A; Positive & ICRA A/Stable	Catalyst Trusteeship Limited
6	INE01HV07437	1,000	1,88,80,10,000	10.03%	Monthly	06-Sep-25	1,88,80,10,000	CARE A; Positive & ICRA A/Stable	Catalyst Trusteeship Limited
7	INE01HV07445	1,000	67,46,28,000	10.50%	Annually	06-Sep-25	67,46,28,000	CARE A; Positive & ICRA A/Stable	Catalyst Trusteeship Limited
8	INE01HV07460	1,00,000	75,00,00,000	10.75%	Annually	22-May-25	75,00,00,000	CARE A+; Stable	Beacon Trusteeship Limited
9	INE01HV07353	1,00,000	30,00,00,000	9.60%	Quarterly	23-Sep-24	9,99,99,970	CARE A; Positive	Beacon Trusteeship Limited
10	INE01HV07387	1,00,000	1,00,00,00,000	Note 1	Annually	08-May-25	1,00,00,00,000	ICRA A/Stable	Beacon Trusteeship

Vivriti Asset Management Private Limited

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EXPECTED STRUCTURE OF NCDs

Sl. No.	ISIN	Face value	Sanctioned Amount	Coupon Rate	Coupon Frequency	Redemption Date	Outstanding Amount as on 31 May 2024	Credit Rating ⁵	Debenture Trustee
									Limited
11	INE01HV07395	1,00,000	75,00,00,000	8.90%	Quarterly	13-May-25	75,00,00,000	ICRA A/Stable	Catalyst Trusteeship Limited
12	INE01HV07387	1,00,000	50,00,00,000	Note 2	Annually	08-May-25	50,00,00,000	ICRA A/Stable	Beacon Trusteeship Limited
13	INE01HV07320	10,00,000	3,00,00,00,000	Note 3	On maturity	13-Dec-24	1,60,30,00,000	CARE PP MLD A (Positive)	Beacon Trusteeship Limited
14	INE01HV07312	10,00,000	2,00,00,00,000	Note 4	On maturity	26-Jul-24	2,00,00,00,000	CARE PP MLD A; Stable	Catalyst Trusteeship Limited

Notes:

1. Base Coupon of 2% + applicable redemption premium (6.62%/ 6.12%/ 0%) as per condition specified in Information Memorandum.
2. Base Coupon of 2% + applicable redemption premium (6.62%/ 6.12%/ 0%) as per condition specified in Information Memorandum
3. Coupon would be either of the below:
 - a. 8.60% (eight decimal six zero percent) (XIRR), if the Reference Index Yield is less than or equal to 18% (eighteen percent); and/or
 - b. 8.55% (eight decimal five five percent) (XIRR), if the Reference Index Yield is greater than 18% (eighteen percent) but less than or equal to 24% (twenty four percent); and/or
 - c. 0% (zero percent) (XIRR), if the Reference Index Yield is greater than 24% (twenty four percent).
4. Coupon would be either of the below:
 - d. 8.60% (eight decimal six zero percent) (XIRR), if the Reference Index Yield is less than or equal to 18% (eighteen percent); and/or
 - e. 8.55% (eight decimal five five percent) (XIRR), if the Reference Index Yield is greater than 18% (eighteen percent) but less than or equal to 24% (twenty four percent); and/or
 - f. 0% (zero percent) (XIRR), if the Reference Index Yield is greater than 24% (twenty four percent).
5. Credit ratings provided above are the ratings assigned at the time of respective issuance and the same have been upgraded as of date.

Pursuant to the Composite scheme of Arrangement, for every 1 (one) NCD / MLD as held in VCL by the holder(s), 1 (one) NCD / MLD of HCIMPI (Demerger 1) of equivalent face value and paid-up value, coupon rate, tenure, redemption price and quantum and nature of security will be offered.

For VIVRITI ASSET MANAGEMENT PRIVATE LIMITED

Vineet Sukumar

**Mr. Vineet Sukumar
Managing Director
DIN: 06848801**



**Address: Prestige Zackria Metropolitan No. 200/1-8,
1st Floor, Block -1, Annasalai, Chennai – 600002**

Vivriti Asset Management Private Limited

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B. AMALGAMATION
3. Vivriti Asset Management Private Limited (Amalgamating Company / VAMPL)
PRESENT STRUCTURE OF NCDs

Sl. No.	ISIN	Face value	Sanctioned amount	Coupon rate	Coupon Frequency	Redemption Date	Amount outstanding as on 31 May 2024	Credit Rating	Debenture Trustee
1	INE0BXI07010	1,00,000	24,80,00,000	11%	Quarterly	15-Jan-27	24,80,00,000	ICRA A- / Stable	Vardhman trusteeship Private Limited

1. Credit ratings provided above are the ratings assigned at the time of respective issuance and the same have been upgraded as of date.

4. Vivriti Capital Limited (formerly known as Vivriti Capital Private Limited) (Demerged Company / Amalgamated Company/ VCL)
EXPECTED STRUCTURE OF NCDs

Sl. No.	ISIN	Face value	Sanctioned amount	Coupon rate	Coupon Frequency	Redemption Date	Amount outstanding as on 31 May 2024	Credit Rating	Debenture Trustee
1	INE0BXI07010	1,00,000	24,80,00,000	11%	Quarterly	15-Jan-27	24,80,00,000	ICRA A- / Stable	Vardhman trusteeship Private Limited

1. Credit ratings provided above are the ratings assigned at the time of respective issuance and the same have been upgraded as of date.

Pursuant to the Composite scheme of Arrangement, for every 1 (one) NCD / MLD as held in VAMPL by the holder(s), 1 (one) NCD / MLD of VCL (Amalgamation) of equivalent face value and paid up value, coupon rate, tenure, redemption price and quantum and nature of security will be offered.

For VIVRITI ASSET MANAGEMENT PRIVATE LIMITED



Mr. Vineet Sukumar
Managing Director
DIN: 06848801



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C. DEMERGER 2

5. **Vivriti Capital Limited** (formerly known as Vivriti Capital Private Limited) (Demerged Company / Amalgamated Company/ VCL)

PRESENT STRUCTURE OF NCDs									
Sl. No.	ISIN	Face value	Sanctioned amount	Coupon rate	Coupon Frequency	Redemption Date	Amount outstanding as on 31 May 2024	Credit Rating	Debenture Trustee
1	INE0BXI07010	1,00,000	24,80,00,000	11%	Quarterly	15-Jan-27	24,80,00,000	ICRA A- / Stable	Vardhman trusteeship Private Limited

1. Credit ratings provided above are the ratings assigned at the time of respective issuance and the same have been upgraded as of date.

6. **Vivriti Funds Private Limited** (formerly known as Keerthi Logistics Private Limited) (Resulting Company 2)

EXPECTED STRUCTURE OF NCDs									
Sl. No.	ISIN	Face value	Sanctioned amount	Coupon rate	Coupon Frequency	Redemption Date	Amount outstanding as on 31 May 2024	Credit Rating	Debenture Trustee
1	INE0BXI07010	1,00,000	24,80,00,000	11%	Quarterly	15-Jan-27	24,80,00,000	ICRA A- / Stable	Vardhman trusteeship Private Limited

1. Credit ratings provided above are the ratings assigned at the time of respective issuance and the same have been upgraded as of date.

Pursuant to the Composite scheme of Arrangement, for every 1 (one) NCD / MLD as held in VCL by the holder(s), 1 (one) NCD / MLD of VFPI (Demerger 2) of equivalent face value and paid up value, coupon rate, tenure, redemption price and quantum and nature of security will be offered.

For VIVRITI ASSET MANAGEMENT PRIVATE LIMITED

Vineet Sukumar

Mr. Vineet Sukumar
Managing Director
DIN: 06848801



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