

July 11, 2024

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001

Dear Madam/Sir,

Sub: Undertaking in respect of no-objection certificates to be procured from Debenture Trustees and to be filed with the stock exchanges pursuant to the proposed Composite Scheme of Arrangement under Section 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Act") between Vivriti Capital Limited (hereinafter referred to as "VCL" or "Demerged Company" or "Amalgamated Company", formerly known as Vivriti Capital Private Limited), Hari and Company Investments Madras Private Limited (hereinafter referred to as "HCIMPL" or the "Resulting Company 1"), Vivriti Next Private Limited (hereinafter referred to as "VNPL", formerly known as QED Business Solutions Private Limited), Vivriti Asset Management Private Limited (hereinafter referred to as "VAMPL" or the "Amalgamating Company" or "Company"), Vivriti Funds Private Limited (hereinafter referred to as "VFPL" or the "Resulting Company 2", formerly known as Keerthi Logistics Private Limited) and their respective shareholders, in relation to the proposed internal restructuring of the Vivriti Group ("Scheme")

We, Vivriti Asset Management Private Limited, do hereby confirm that the process of obtaining the No Objection Certificate (NOC) from the debenture trustees as required under paragraph 2(j) of Part – I(A) of Annex XII-A of Chapter XII of SEBI Master Circular no. SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2024/48 dated May 21, 2024, as amended from time to time, is being initiated and we shall submit such NOC with to the stock exchange before the receipt of the no-objection letter from stock exchanges in terms of proposed new Regulations 59A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the SEBI Master Circular.

For VIVRITI ASSET MANAGEMENT PRIVATE LIMITED


Mr. Vineet Sukumar
Managing Director
DIN: 06848801



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