

July 11, 2024

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001

Dear Madam/Sir,

Sub: Undertaking in respect of no-objection certificates to be procured from respective Sectoral Regulator and to be filed with the stock exchanges pursuant to the proposed Composite Scheme of Arrangement under Section 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Act") between Vivriti Capital Limited (hereinafter referred to as "VCL" or "Demerged Company" or "Amalgamated Company" or "Company", formerly known as Vivriti Capital Private Limited), Hari and Company Investments Madras Private Limited (hereinafter referred to as "HCIMPL" or the "Resulting Company 1"), Vivriti Next Private Limited (hereinafter referred to as "VNPL", formerly known as QED Business Solutions Private Limited), Vivriti Asset Management Private Limited (hereinafter referred to as "VAMPL" or the "Amalgamating Company"), Vivriti Funds Private Limited (hereinafter referred to as "VFPL" or the "Resulting Company 2", formerly known as Keerthi Logistics Private Limited) and their respective shareholders, in relation to the proposed internal restructuring of the Vivriti Group ("Scheme")

We, Vivriti Asset Management Private Limited, do hereby confirm that the process of obtaining the No Objection Certificate / Clearance, as per applicable regulatory requirements, from the Securities and Exchange Board of India ("SEBI"), sectoral regulator of the Company, the application for which is being initiated and we shall submit the same with the Exchange once the approval is received from the said regulator promptly.

For VIVRITI ASSET MANAGEMENT PRIVATE LIMITED



Mr. Vineet Sukumar
Managing Director
DIN: 06848801



Address: Prestige Zackria Metropolitan No. 200/1-8,
1st Floor, Block -1, Annasalai, Chennai – 600002